

Origin and Destination 40% Survey (O&D)

Session is for Foreign Air Carriers granted Anti-Trust Immunity that currently report O&D 10%
Data under 49 U.S.C. §§ 41308/41309

February 20, 2024



Regulations Governing Collection

- Federal Code of Regulations:
 - Part 241, Section 19.8 (where Regulation is located)
 - All Immunized Carriers that issue passenger tickets for commercial travel are required to report, if the Origin or Destination contains a US point, as they currently do so for the 10% collection per U.S. Code §§ 41308/41309



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Compiling/Submission of Data

- 40% Sampling of Passenger Tickets Issued
 - Tickets to be submitted identified by sequence number ending in “0”, “2”, “7”, “9”
 - (if sequence number is not used, an alternate method can be used as approved by OAI Director)
- Monthly Basis: Itineraries collected in a particular month of travel are evaluated to determine if to be reported
- If Issuing Carrier is a Reporting Carrier, based on the Reporting Carrier List created by OAI, Issuing Carrier reports the itinerary
 - Otherwise, carrier who operates the first segment in the itinerary reports the itinerary (even if not first segment)
 - Example: BA issues ticket, BA is a reporting carrier, BA reports
 - Example: If Icelandair (FI) issues the ticket, and BA is the second operating carrier on the ticket, BA will report the ticket since FI is not a reporting carrier



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Sample Passenger Ticket:

- Date of Travel: October 4, 2024
- Origin of Travel: LHR–London, UK
- Destination of Travel: IAD–Washington Dulles, VA
- Price Paid:
 - Total Amount: \$1234.05 (includes base fare, taxes and any fees/charges for passenger to board aircraft; does not include baggage fees, seat upgrades, etc.)
 - Taxes: \$ 32.45 (Passenger Excise Tax 7.5% (\$17.55), plus, Passenger Facility Charge–IAD, \$4.50, Federal Security Charge, \$5.60, Federal Flight Segment Charge, \$4.80)
- Issuing Carrier of Ticket: British–BA
- Operating Carrier of Ticket: British–BA
- Purchase Window Group (21AP, 2290, 91UP): 21AP (21 days before travel)
- Dwell Time (time between landing and take–off, if applicable): Null
- Via point (intermediate points on a ‘direct’/’through’ flight): Null
- Record Identification Number: Carrier Assigned Number for each Itinerary: (CarrierCode)(Year–2 digits)(Month–2 digits), Eight Integers sequential from 00000001

[More detail on each field can be found in Final Rule, Instructions Document](#)

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Applicability	Field	Data
Applies to All Records in Data Set	Reporting Carrier, Reporting Year, Reporting Month,	BA, 2024, 10,
Applies to Single Records in Data Set	Record Identification Number, Issuing Carrier Identifier, Total Amount, Tax Amount, Purchase Window Group,	BA241000000001 BA, 1234.05, 32.45, 21UP,
Applies to First Segment of Travel	Airport Code, Operating Carrier Code Marketing Carrier Code, Via Point, Scheduled Flight Year, Scheduled Flight Month,	LHR, BA, BA, (Null), 2024, 10,
Applies to Finish First Segment of Travel & Each Additional Segment of Travel (if applicable)	Airport Code, Dwell Time, Operating Carrier Code, Marketing Carrier Code, Via Point	IAD, (Null), (Null), (Null), (Null)

When Should Submission Begin?

➤ Not Yet!

➤ Office of Airline Information (OAI) is working on a new system for the data collection

➤ Timeframe of Test Submission: May 1, 2024
(certainly welcome to submit earlier to ensure file format accuracy, route verification accuracy)

➤ File Submission Process

➤ Format of data file: TBD_(more information to come)

➤ Submission Method: TBD_(more information to come)



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What Happens After Submission?

Submitted Data are validated against the T100 and the Official Airline Guide (OAG)

- OAI contacts the carrier with any questions
- Carrier revises and re-submits

Release dates (planned): 60 Days after submission

Benefits of Quality Data?

Data analyzed extensively by the Air Carriers, DOT, DOJ, and other Government agencies, for use in:

- Considering of increasing service
- Participation in Mergers and Code-Share Alliances



Air Carriers for better views of the marketplace

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Where to Get More Information?

- James Bouse, OAI, james.bouse@dot.gov
- Dawit Eyob, OAI, dawit.eyob@dot.gov
- Federal Code of Regulations:
 - Part 241, Section 19.8
- Website for More Information:
<https://esubmit.rita.dot.gov/OD-US-40.aspx>
- “Instructions to Carriers” Document with Examples

